



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady to weak. Trading untested due to no sales being reported. Demand was light. Bulk parts and meats trading slow. Demand generally slow to develop as buyers take a wait and see attitude.



EXPORT MARKET HIGHLIGHTS

Demand light. Trading centered on frozen tom drums balance light. Inquiry noted from Asia, Caribbean and Russia. Frozen thigh meat remains weak.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 08, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 09, 2002**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 JANUARY 2002.

Trade sentiment was at least steady on tom 2-joint wings in the East and Midwest, mixed in the West. The trade sentiment was steady to instances barely steady on drums and steady to barely steady on wings and necks. Domestic demand was light on bulk parts and light to instances fair on fresh 15-20% mechanically separated turkey (MST). Trading for domestic shipments centered on a fairly heavy volume of fresh MST for current shipments, balance slow. Offerings of bulk parts were uneven on tom 2-joint wings with supplies the least available in the East and Midwest, adequate to fully adequate on the balance. Tom Grade A non-basted 16-18 lb. breasts traded at 110 cents delivered. Export demand and trading was active on drums, sluggish on the balance of items. Inquiry was noted from Asia, Caribbean and Russia. Buyers continued to bid thigh meat lower.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	27.39	181
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	26.00-27.00		26.50	80
WINGS, FULL-CUT, TOM	31.00		31.00	20
WINGS, FULL-CUT, HEN	36.00		36.00	120
WINGS, V-TYPE, TOM	28.00-36.00		34.20	129
WINGS, V-TYPE, HEN	36.00		36.00	40
NECKS, TOM		M	27.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	135.00	80
BREASTS, B/S, TOM—FRESH 3/		M	145.00	5
THIGH MEAT		F	78.00	30
THIGH MEAT—FRESH		F	79.00	20
BREAST TRIM MEAT		M	110.00	80
SCAPULA MEAT		F	111.45	88
TENDERLOINS				
DESTRAPPED TENDERS	122.00		122.00	80
DESTRAPPED TENDERS—FRESH		F	126.67	120
WING MEAT WITH SKIN		M	81.00	30
MECHANICALLY SEPARATED 4/	13.00		13.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.32	740

EXPORT TRADING

DRUMSTICKS, TOMS	26.00-28.00		27.20	524
WINGS FULL-CUT - TOMS	28.00		28.00	70
WINGS, V-TYPE, TOM		F	28.00	52
TAILS	27.00		27.00	80
MECHANICALLY SEPARATED 4/		M	14.00	80
THIGH MEAT - FROZEN	71.00-72.00		71.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	71-77

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-125
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	119-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-126

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 JANUARY 2002.

Trade sentiment on tom breast meat was steady to instances weak, destrapped tenderloins steady to fully steady, wing meat with skin steady at best, breast trim and scapula barely steady. White meat demand was slow on tom breast meat, fair on destrapped tenderloins, and light to fair on the balance of white meat items. Offerings of tom breast meat ranged adequate to ample with fresh the most abundant, destrapped tenderloins were held with confidence, wing meat with skin uneven and mostly held at steady price levels, and the balance of white meat offerings were adequate to fully adequate. Domestic firm priced trading was light on all items. Some Grade A non-basted 8-10 lb. breasts traded at 99 and 10-12 lb. breasts at 120 cents delivered. A moderately heavy volume of Grade A 4-8 lb. breasts traded for January shipments. Export demand and trading centered on drums, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	27.39	181
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	26.50	80
WINGS, FULL-CUT, TOM		T	31.00	20
WINGS, FULL-CUT, HEN	29.00		29.00	21
WINGS, V-TYPE, TOM		T	34.20	129
WINGS, V-TYPE, HEN	37.00-38.00		37.33	60
NECKS, TOM		M	27.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	135.00		135.00	80
BREASTS, B/S, TOM—FRESH 3/		M	145.00	5
THIGH MEAT		F	78.00	30
THIGH MEAT—FRESH		F	79.00	20
BREAST TRIM MEAT		M	110.00	80
SCAPULA MEAT	108.00-112.00		110.33	96
TENDERLOINS				
DESTRAPPED TENDERS	122.00		122.00	120
DESTRAPPED TENDERS—FRESH	129.00		129.00	40
WING MEAT WITH SKIN		M	81.00	30
MECHANICALLY SEPARATED 4/	15.00		15.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	70

EXPORT TRADING

DRUMSTICKS, TOMS	27.00-28.00		27.27	412
WINGS FULL-CUT - TOMS	28.00-30.00		28.56	72
WINGS, V-TYPE, TOM	29.00		29.00	104
TAILS	26.50-27.00		26.63	160
MECHANICALLY SEPARATED 4/		M	14.00	80
THIGH MEAT - FROZEN	69.00		69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/09/02

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	12,487	223,073	223,373
2000-2001	8,917	205,450	205,700

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/02/02

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	0	210,586	210,886
2000-2001	19,150	196,533	196,783

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